

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL  
BENCH, AT MUMBAI**

**C.A.(CAA)/130/MB/2022**

In the matter of the Companies Act, 2013

**And**

In the matter of Sections 230 to 232 and Section 66 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

**And**

In the matter of Composite Scheme of Amalgamation (merger by Absorption) cum Demerger and Arrangement amongst John Fowler Ocular Lenses Private Limited (“John Fowler” or “Transferor Company 1” or “Amalgamating Company 1”), Deccan Plantations Private Limited (“Deccan” or “Transferor Company 2” or “Amalgamating Company 2”), Seven Star Fruits Private Limited (“Seven Star” or “Transferee Company 1” or “Amalgamated Company 1”), Mahyco Grow Finance Private Limited (“Mahyco Grow” or “Transferor Company 3” or “Demerged Company” or “Amalgamating Company 3”), Prabhavati Agro Green Energies Private Limited (“Prabhavati” or “Transferee Company 2” or “Resulting Company”), Rajur Ganapati Investment And Trading Private Limited (“Rajur” or “Transferor Company 4” or “Amalgamating Company 4”), Dudhna Investment And Trading Private Limited (“Dudhna” or “Transferor Company 5” or “Amalgamating Company 5”), Chittoda Investment And Trading Private Limited (“Chittoda” or “Transferor Company 6” or “Amalgamating Company 6”), Harbhajan Investment And Trading Private Limited (“Harbhajan” or “Transferor Company 7” or “Amalgamating Company 7”), Jamwadi Investment And Trading Private Limited (“Jamwadi” or “Transferor Company 8” or “Amalgamating Company 8”), Leadbeter Seeds Private Limited (“Leadbeter” or “Transferor Company 9” or “Amalgamating Company 9”), Barwale Seeds Private Limited (“Barwale Seeds” or “Transferor Company 10” or “Amalgamating Company 10”), Gangabishan Bhikulal Investment And Trading Limited (“Gangabishan” or

“Transferor Company 11” or “Amalgamating Company 11”), Mahyco Private Limited (“Mahyco” or “Transferee Company 3” or “Amalgamated Company 2”) and their respective shareholders

**Mahyco Private Limited** )  
having its registered office at )  
19, RajMahal, 84, )  
Veer Nariman Road, Mumbai 400 020. )  
CIN:U74999MH1991PTC061969 ) ...Fourteenth Applicant Company/  
Amalgamated Company 2/  
Transferee Company 3

To  
**The Unsecured Creditors**

#### **NOTICE OF COMPANY SCHEME APPLICATION**

**TAKE NOTICE THAT** an application under Sections 230 to 232 and Section 66, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 for sanctioning the Composite Scheme of Amalgamation (merger by Absorption) cum Demerger and Arrangement amongst John Fowler Ocular Lenses Private Limited (“John Fowler” or “Transferor Company 1” or “Amalgamating Company 1”), Deccan Plantations Private Limited (“Deccan” or “Transferor Company 2” or “Amalgamating Company 2”), Seven Star Fruits Private Limited (“Seven Star” or “Transferee Company 1” or “Amalgamated Company 1”), Mahyco Grow Finance Private Limited (“Mahyco Grow” or “Transferor Company 3” or “Demerged Company” or “Amalgamating Company 3”), Prabhavati Agro Green Energies Private Limited (“Prabhavati” or “Transferee Company 2” or “Resulting Company”), Rajur Ganapati Investment And Trading Private Limited (“Rajur” or “Transferor Company 4” or “Amalgamating Company 4”), Dudhna Investment And Trading Private Limited (“Dudhna” or “Transferor Company 5” or “Amalgamating Company 5”), Chittoda Investment And Trading Private Limited (“Chittoda” or “Transferor Company 6” or “Amalgamating Company 6”), Harbhajan Investment And Trading Private Limited (“Harbhajan” or “Transferor Company 7” or “Amalgamating Company 7”), Jamwadi Investment And Trading Private Limited (“Jamwadi” or “Transferor Company 8” or “Amalgamating Company 8”), Leadbeter Seeds Private Limited (“Leadbeter” or “Transferor Company 9” or “Amalgamating Company 9”), Barwale Seeds Private Limited (“Barwale Seeds” or “Transferor Company 10” or “Amalgamating Company 10”), Gangabishan Bhikulal Investment And Trading Limited (“Gangabishan” or “Transferor Company 11” or “Amalgamating Company 11”), Mahyco Private Limited (“Mahyco” or “Transferee Company 3” or “Amalgamated Company 2”) and their respective shareholders (“Scheme”) was presented by Applicant Companies before the National Company Law Tribunal, Mumbai Bench (“NCLT”). The NCLT has pronounced its

order on 10<sup>th</sup> November 2022 *inter alia*, directed the Fourteenth Applicant Company to issue notices to the Unsecured Creditors of the Fourteenth Applicant Company having value above INR 1,00,000.

**NOTICE** is thus hereby given to the Unsecured Creditors of the Fourteenth Applicant Company pursuant to the Order pronounced on 10<sup>th</sup> November 2022 by the NCLT in the captioned Company Scheme Application.

Any Unsecured Creditors desirous of making representation, if any, may do so by filing their representation with the NCLT and serving a copy of such representation simultaneously upon the Fourteenth Applicant Company.

Please note that a copy of the Scheme is enclosed along with this notice.

**For Mahyco Private Limited**

Sd/-

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Authorised Signatory

Encl: As above